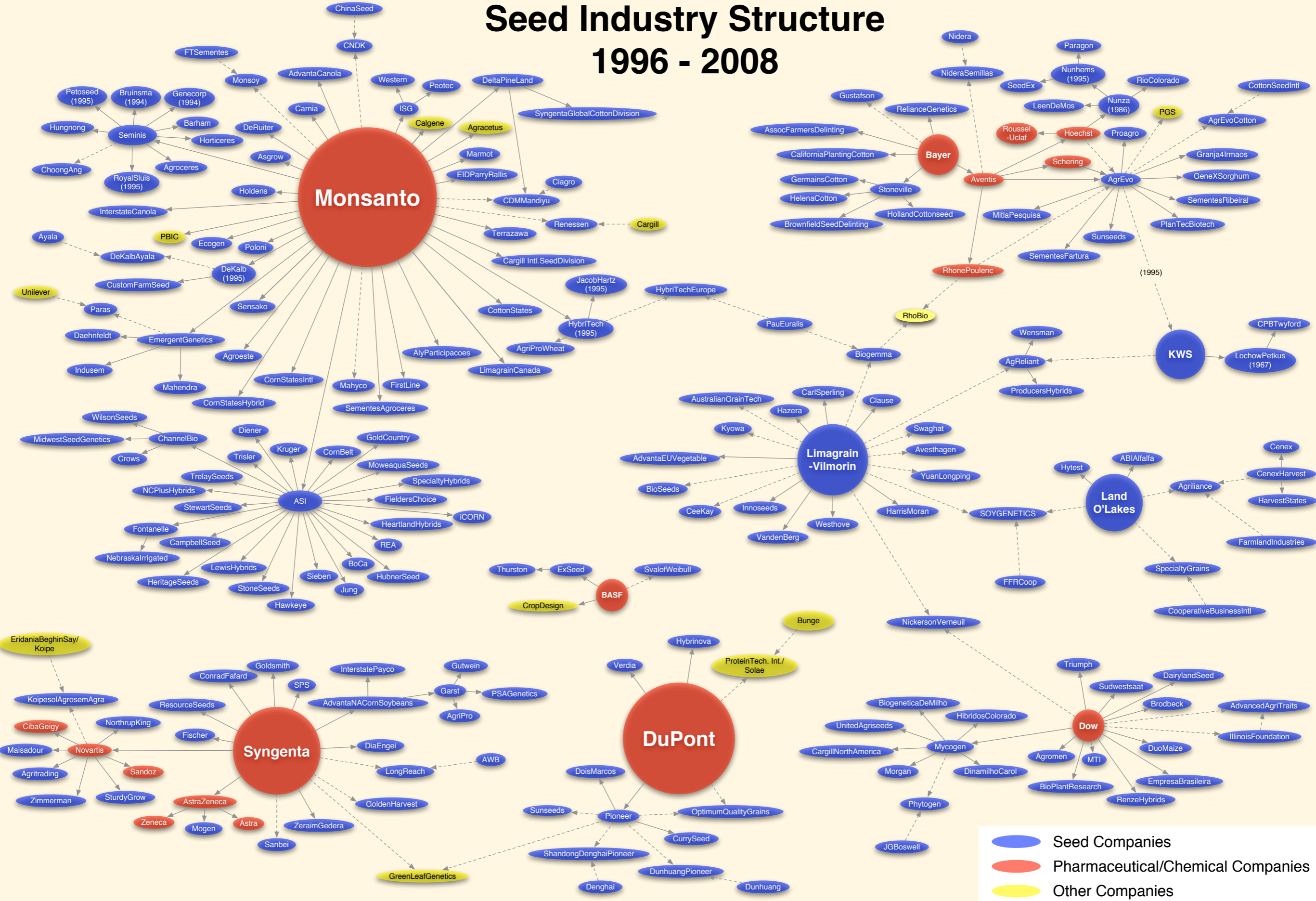


Seed Industry Structure 1996 - 2008



- Seed Companies
- Pharmaceutical/Chemical Companies
- Other Companies
- Full Ownership
- - - Partial Ownership

● Size proportional to global seed market share

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